

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,502.2	+186.20	+0.77%
BSE Sensex	80,519.3	+622.00	+0.78%
GIFT Nifty*	24,605.5	+59.5	+0.24%
Dow Jones	40,000.9	+247.15	+0.62%
S&P 500	5,615.4	+30.81	+0.55%
Nasdaq	18,397.0	+113.58	+0.62%
FTSE 100	8,252.9	+29.57	+0.36%
CAC 40	7,724.3	+97.19	+1.27%
DAX	18,769.4	+234.80	+1.27%
Shanghai*	2,967.6	-3.7	-0.12%
Nikkei 225*	41,236.5	-1,041.5	-2.46%
Hang Seng*	18,121.5	-171.9	-0.94%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	82.3	0.1	0.15%
Oil (Brent)	85.1	-0.1	-0.15%
Gold	2,410.8	-0.7	-0.03%
Silver	31.0	0.2	0.52%
Copper	9,672.4	-21.2	-0.22%
Cotton	0.69	0.00	-0.03%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.34
USD/INR	83.53	-0.01	-0.01
GBP/INR	108.17	0.57	0.53
EUR/INR	90.93	0.29	0.32
DX Index	104.36	-0.08	-0.08

VIX	Value	Change (Pts)	Change (%)
India VIX	13.7	-0.3	-1.93%
S&P 500 VIXApr 24	12.5	-0.5	-3.56%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.985	0.008
US 10-Year Yield	4.229	-0.047

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 186 points higher at 24,502 on Friday.

Ahluwalia Contracts:

The company gets an order worth INR 5.81 billion.

Avenue Supermarts:

The company's Q1 FY23 EBITDA stood at INR 12.2B, up from INR 10.4B YoY; net profit increased to INR 7.74B from INR 6.59B YoY; revenue rose to INR 140B from INR 119B YoY.

Central Bank of India:

The company entered into a co-lending partnership with Arka Fincap to offer MSME loans.

Deep Industries:

The company secures contracts worth INR 82 crore from ONGC for workover rigs.

EMS:

The company gets an order worth INR 1.41 billion.

GTPL Hathway:

The company says it has received permission from the Ministry of Information and Broadcasting for providing Headend-in-the-Sky (HITS) services, subject to fulfilling the provisions contained in the HITS guidelines.

IndusInd Bank:

The company will hold a board meeting on July 19 to consider a proposal for issuing long-term bonds/debt securities and to consider the augmentation of capital.

Mawana Sugars:

The company plans to sell SIEL Industrial Estate and SIEL Infrastructure shares for INR 118 crore.

RSWM:

The company to sell its thermal power plant for INR 480.1 million.

RVNL:

The company gets an LOA from Central Railway worth INR 1.33 billion.

RMC Switchgears:

The company secures a landmark solar EPC order worth INR 86.48 crore in Bhuj, Gujarat.

Suven Pharma:

The company acquires a 51% stake in Sapala Organics.

Zomato:

The company says unit Zomato Slovakia S.R.O., situated in the Slovak Republic, has been dissolved effective July 12, 2024.

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